



Quarter 3 2024 poker machine loss data for NSW

Total Losses Q3: \$2,253,418,113

Total Electronic Gaming Machines (EGMs) Q3: 87,632

Daily losses Q3: \$24,493,675

Hotels 2024

Q3 Jul1 – Sep 30

| | Net losses | # EGMs | # Premises |
|----|-----------------|--------|------------|
| Q1 | \$868,693,872 | 22,495 | 1,168 |
| Q2 | \$913,070,104 | 22,554 | 1,163 |
| Q3 | \$1,009,469,049 | 22,416 | 1,156 |

Clubs 2024

Q3 Jun 1 – Aug 31

| | Net losses | # EGMs | # Premises |
|----|-----------------|--------|------------|
| Q1 | \$1,179,438,186 | 65,117 | 1005 |
| Q2 | \$1,177,176,842 | 65,321 | 1007 |
| Q3 | \$1,243,949,064 | 65,216 | 1003 |

Q3 Comparison 2019-2024

| Q3 | 2019 | 2020 | 2021 ¹ | 2022 | 2023 | 2024 |
|------------------------|-----------------|-----------------|-------------------|-----------------|-----------------|-----------------|
| Hotels | \$712,360,897 | \$828,877,911 | \$89,049,215 | \$964,559,258 | \$946,131,959 | \$1,009,469,051 |
| Clubs | \$1,018,658,488 | \$1,099,629,441 | \$445,931,027 | \$1,213,389,878 | \$1,165,760,355 | \$1,243,949,064 |
| Total | \$1,731,019,386 | \$1,928,507,352 | \$534,980,242 | \$2,177,949,137 | \$2,111,892,314 | \$2,253,418,113 |
| +/- previous yr | | 11% | - | 13% over 2020 | -3% below 2022 | 7% over 2023 |

¹ Reduced losses due to Covid-19 lockdowns.



Top grossing venues in Q3 2024

| Venue | | Previous rank | Suburb | LGA | Number of machines |
|---------------|-----------------------------|---------------|----------------|----------------------|--------------------|
| Hotels | | | | | |
| 1 | Ambulance Station Hotel | 1 | Auburn | Cumberland | 30 |
| 2 | Cross Roads Hotel | 4 | Casula | Liverpool | 30 |
| 3 | Oasis on Beamish | 5 | Campsie | Canterbury-Bankstown | 30 |
| Clubs | | | | | |
| 1 | Mounties | 1 | Mt Pritchard | Fairfield | 603 |
| 2 | Bankstown Sports Club | 2 | Bankstown | Canterbury-Bankstown | 745 |
| 3 | Wentworthville Leagues Club | 4 | Wentworthville | Cumberland | 545 |

Hotels to watch:

Lidcombe Hotel - #18 in Q2 2024, #5 Q3 2024

Ermington Hotel - #25 in Q2 2024, #10 Q3 2024

Clubs to watch:

Country Club Gledswood Hills (Camden) - #20 in Q2 2024, #10 in Q3 2024.

LGA loss data

Now that Liquor and Gaming provide population figures for LGAs, we are calculating the number of people per EGM. The lower the number, the higher the EGM density.

| Venue type | Median across LGAs | Average across LGAs |
|------------|--------------------|---------------------|
| Hotels | 384 | 413 |



| Venue type | Median across LGAs | Average across LGAs |
|------------|--------------------|---------------------|
| Clubs | 110 | 132 |

Top 10 Metro LGAs for losses

| | LGA | Losses | Daily losses | EGM | Premises | ppl/EGM |
|----|----------------------|----------------|----------------|-------|----------|---------|
| 1 | Canterbury-Bankstown | \$ 190,212,778 | \$2,067,530.20 | 4,917 | 61 | 75 |
| 2 | Fairfield | \$ 173,617,615 | \$1,887,147.99 | 3,804 | 37 | 55 |
| 3 | Cumberland | \$ 133,245,483 | \$1,448,320.47 | 2,719 | 32 | 87 |
| 4 | Sydney | \$ 103,521,626 | \$1,125,235.07 | 3,331 | 160 | 64 |
| 5 | Blacktown | \$ 102,155,390 | \$1,110,384.67 | 2,919 | 37 | 136 |
| 6 | Georges River | \$ 71,781,393 | \$ 780,232.53 | 2,091 | 31 | 73 |
| 7 | Parramatta | \$ 71,709,374 | \$ 779,449.72 | 1,820 | 34 | 141 |
| 8 | Penrith | \$ 63,644,837 | \$ 691,791.71 | 2,530 | 35 | 86 |
| 9 | Campbelltown | \$ 58,452,482 | \$ 635,353.07 | 1,876 | 21 | 94 |
| 10 | Liverpool | \$ 55,861,965 | \$ 607,195.27 | 1,410 | 20 | 166 |

Top 10 Regional (non-metro) LGAs for losses

| | LGA | Losses | Daily Losses | EGMs | Premises | Ppl/EGM |
|----|---|---------------|--------------|-------|----------|-----------|
| 1 | Central Coast | \$ 84,077,998 | \$ 913,891 | 4,326 | 64 | 80 |
| 2 | Wollongong | \$ 52,394,413 | \$ 569,504 | 2,788 | 63 | 77 |
| 3 | Newcastle | \$ 49,457,036 | \$ 537,576 | 2,736 | 81 | 62 |
| 4 | Lake Macquarie | \$ 42,504,765 | \$ 462,008 | 2,419 | 58 | 88 |
| 5 | Balranald, Berrigan, Carrathool, Central Darling, Edward River, Federation, Hay, Murray River | \$ 41,561,517 | \$ 451,756 | 2,501 | 52 | uncertain |
| 6 | Tweed | \$ 28,846,789 | \$ 313,552 | 1,874 | 28 | 52 |
| 7 | Albury, Greater Hume, Lockhart, Narrandera, Snowy Valleys | \$ 28,343,654 | \$ 308,083 | 1,492 | 41 | uncertain |
| 8 | Shoalhaven | \$ 24,579,815 | \$ 267,172 | 1,645 | 36 | 66 |
| 9 | Kiama, Shellharbour | \$ 22,508,269 | \$ 244,655 | 1,183 | 25 | 84 |
| 10 | Mid-Coast | \$ 21,808,347 | \$ 237,047 | 1,363 | 46 | 71 |

This list may not be accurate – because Liquor and Gaming publish the data with LGAs bundled together (as can be seen by numbers 5 and 7 on this list), Wesley Mission may have missed a bundle of LGAs that lost more than \$21.8million in the quarter. The difficulty of tracing these linked LGAs,



which vary quarter to quarter, and venue type by venue type, further reinforces our call for venue by venue data (without taxation data) to be published, as is the case in Victoria.